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State of Utah

DEPARTMENT OF NATURAL RESOURCES

MICHAEL R. STYLER
Executive Director

Division of Oil, Gas and Mining

JOHN R. BAZA
Division Director

October 7, 2014

Paul Rankine
The Oil Mining Company
TOMCO Energy PLC
50 Jermyn Street
London SW1Y 6LX
United Kingdom

Subject: Tentative Approval of Notice of Intention to Commence Large Mining Operations, The Oil Mining Company, Holliday Block Mine, M/047/0120, Uintah County, Utah

Dear Mr. Rankine:

The Division of Oil, Gas and Mining tentatively approves the Notice of Intention to Commence Large Mining Operations (Notice) for the Holliday Block mine, permit number M/047/0120. The Division is in the process of preparing an executive summary and information for the newspaper advertisements which will be sent separately.

The notice of tentative approval will be published in the appropriate Salt Lake City and Uintah County newspapers. This will begin a 30-day public comment period. The Division will also notify the Resource Development Coordinating Committee (RDCC). If no substantive comments or protests are received during the public comment period, the Division will then issue its final approval for this project. Changes to the Notice may be needed if substantive comments are received.

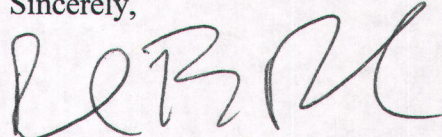
Prior to issuing final approval, the Division requires that you provide:

1. Two copies of the complete and corrected plan. When final approval is issued, one copy will be stamped "approved" and returned for your records;
2. A Reclamation Contract (Form MR-RC) and reclamation surety in the amount of \$6,114,800. Please contact Penny Berry at 801-538-5291 or by e mail at pennyberry@utah.gov to obtain the appropriate surety and reclamation contract forms.

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Thank you for your cooperation and patience in completing this permitting process. Please contact the permit lead, April Abate, at 801-538-5214 or me at 801-538-5261 if you have questions regarding this letter or the public notification process.

Sincerely,

A handwritten signature in black ink, appearing to read 'PBB' followed by a stylized flourish.

Paul B. Baker
Minerals Program Manager

PBB: aa: eb

cc: John Blake-jblake@utah.gov, SITLA
Dan Hall, Division of Water Quality

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